

■  
BSE Limited  
Department of Corporate Services  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort,  
Mumbai 400001



■  
06<sup>th</sup> March, 2024

**Sub: Outcome of Board Meeting held on 06<sup>th</sup> March, 2024**

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. on Wednesday, March 06, 2024 through video conferencing *inter-alia* reviewed and decided to supersede the decision taken in the Board meeting held on February 29, 2024 for Issue of equity shares of the Company by way of Preferential Issue on Private Placement basis to the non-promoters only, by modification of allottees and revise the size of preferential issue, accordingly approved the fresh issuance and allotment of up to 57,14,000 (Fifty Seven Lakhs Fourteen Thousand) equity shares at an issue price of Rs.113.50 (Rupees One Hundred Thirteen Decimal Five Zero only) for cash, subject to shareholders' approval and other statutory approvals, in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended up-to-date and applicable provisions of Companies Act, 2013 and rules made there-under, aggregating amount of the preferential issue up to Rs. 64,85,39,000/- (Rupees Sixty Four Crores Eighty Five Lakhs Thirty Nine Thousand Only).

The Company was garnered with an overall subscription of Rs. 70,00,00,000 ((Rupees Seventy Crore only), However, the Board of Directors approved the preferential allotment of equity shares of 57,14,000 (Fifty Seven Lakhs Fourteen Thousand) equity shares amounting to Rs. 64,85,39,000/- (Rupees Sixty Four Crores Eighty Five Lakhs Thirty Nine Thousand Only).



The Company had appointed Fortune Financial and Equity Services Private Limited & Katalyst Advisors Private Limited as the Consultants for this preferential Issue.

Accordingly, it was also decided to include/revise the relevant resolution seeking members approval for the aforesaid preferential issue in the Notice calling Extra Ordinary General Meeting of the company, on March 29, 2024 at 10:00 A.M, copy of the notice shall be circulated separately in due course of time.

The names of the proposed allottees of equity shares, to be allotted on preferential basis, are as per **Annexure I** and the information in connection with the Preferential Issue as stipulated under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure-II** to this letter

The meeting of the Board of Directors commenced at 10:00 a.m. and concluded at 12:15 P.M. Kindly take the same on your record.

We request you to kindly take the above information on record and oblige.

Thanking You,

Yours faithfully,  
For **Batliboi Limited**

**Pooja Sawant**  
Company Secretary & Compliance Officer  
ACS - 35790



Annexure I

<b>SR.NO.</b>	<b>NAME OF THE PROPOSED ALLOTTEE</b>	<b>NUMBER OF EQUITY SHARES</b>
	<b>CATEGORY-NON-PROMOTER</b>	
1	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	1250000
2	SURESH BHATIA HUF	540000
3	RASHI FINCORP LTD	225000
4	SHREE STOCKVISION SECURITIES LTD	200000
5	NIDHI INVESTMENTS	175000
6	MANISH PARIKH HUF	250000
7	AAMARA VENTURES LLP	150000
8	MC JAIN INFOSERVICES PRIVATE LIMITED	150000
9	MANGAL KESHAV CAPITAL LIMITED	150000
10	DALAL & BROACHA STOCK BROKING PVT LTD	125000
11	ANTIQUE GLOBAL CORPORATE SERVICES LLP	125000
12	AUGMENTA VALUE TRUST - SCHEME 1	100000
13	VIPUL PRIYAKANT DALAL	100000
14	NAILESH DALAL HUF	100000
15	QUANT CAPITAL HOLDING PRIVATE LIMITED	100000
16	MAPLE LEAF TRADING AND SERVICES LIMITED	100000
17	ANANTROOP FINANCIAL ADVISORY SERVICES PVT LTD	100000
18	SAHAJ SECURITIES LLP	99000
19	BOND STREET CAPITAL PVT LTD	75000
20	MANISH GOYAL	75000
21	SANJAY NATWARLAL SHAH	75000
22	CROSSEAS CAPITAL SERVICES PVT LTD	75000
23	RASHMI RAJKUMAR KARNANI	75000
24	PAULOMI KETAN DOSHI	75000
25	NUPUR OM PRAKASH GANDHI	75000
26	YOGESH BATHIA	75000
27	ASHIKA GLOBAL FINANCE PVT LTD	50000
28	KISHORI RAJESH SHAH	50000
29	DOTCH SALES PRIVATE LIMITED	50000
30	HRIDAY N DALAL HUF	50000

31	NILAY N DALAL HUF	50000
32	ROHAN DALAL	50000
33	VASUDEV HEMRAJANI	50000
34	KAVITA RAJESH GUPTA	50000
35	VIJAY DEVNANI	50000
36	MONICA V ZAVERI	50000
37	DEEPAK HALCHAND SANGHAVI HUF	50000
38	BACHH RAJ NAHAR	25000
39	DRASHTI PARIN SHAH	25000
40	RUSHI BAHETI	25000
41	KISHOR SHAH	25000
42	BHAIRAMAL GOPIRAM PROPERTIES LLP	100000
43	JAYSHEE DEVI BAID	255000
44	NAVRATAN KUMAR SINGHI	47500
45	VIKAS AKHIL CHORARIA HUF	22500
	<b>TOTAL</b>	<b>5714000</b>



## Annexure II

### Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued.	Equity Shares having face value of INR 5/- each
2.	Type of Issuance	Preferential Issue in accordance with chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued:	57,14,000 (Fifty Seven Lakhs Fourteen Thousand) equity shares at an issue price of Rs.113.50 (Rupees One Hundred Thirteen Decimal Five Zero only) per equity shares aggregating to a total Issue size of Rs. 64,85,39,000/- (Rupees Sixty Four Crores Eighty Five Lakhs Thirty Nine Thousand Only).
4.	Issue Price	<p>Rs. 113.50 (Rupees One Hundred Thirteen Decimal Five Zero only) per equity shares comprising of face value of Rs. 5 /- (Rupees Five only) each at a premium of Rs. 108.50 (Rupees One Hundred and Eight Decimal Five Zero only) each, determined in accordance with Regulation 164(1) of the SEBI (ICDR) Regulations, 2018 as per the Valuation Report of Registered Valuer.</p> <p>The price at which the Equity Shares shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.</p>
5.	Number of Investors	Annexure I
6.	Tenure/Conversion	Not Applicable
7.	In case of convertibles- intimation on conversion of securities or on lapse of the   tenure of the instrument	Not Applicable
8.	Nature of Consideration   Cash Consideration (whether cash or consideration other than cash)	Cash Consideration