

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai 400001



29th February, 2024

Sub: Outcome of Board Meeting held on February 29, 2024

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. on Thursday, February 29, 2024 through video conferencing:

1. Issue up to 61,67,400 equity shares of the Company by way of Preferential Issue on Private Placement basis:

Issuance of up to 61,67,400 (Sixty One Lakh Sixty Seven Thousand Four Hundred only) Equity shares of face value of Rs. 5/- (Rupees Five only) each ("Equity Shares") to the proposed allottees as per Annexure-I, by way of Preferential Issue on Private Placement basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at a price of Rs. 113.50/- (Rupees One Hundred Thirteen Decimal Five Zero only) per Equity Share aggregating to Rs. 70,00,00,000/- (Rupees Seventy Crore only), subject to the approval of members of the Company by passing special resolution and such regulatory/ statutory authorities as may be applicable. The information in this regard pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure-II to this letter.

In accordance with the SEBI ICDR Regulations, the relevant date for determining the issue price for the said Preferential Issue is February 29, 2024.



The Notice of Extra-Ordinary General Meeting for shareholders' approval will be updated separately in due course of time.

2. In reference to our previous Outcome of Board Meeting Dated 9th February 2024, as mentioned in point no 5 that the Company would be conducting the process of Postal Ballot for Appointment of Mr. Binoy Parikh (DIN: 10060552) as an Additional Director designated as a Non-Executive Independent Director on the Board of Directors of the Company for a term of five (5) years with effect from 9th February 2024 and Appointment of Mr. Jai Diwanji (DIN: 00910410) as an Additional Director designated as a Non-Executive Independent Director on the Board of Directors of the Company for a term of five (5) years with effect from 9th February 2024, we would further like to inform you that Company would include the matter in the Notice Extra Ordinary General Meeting and intimate the same to the Stock Exchange separately. The rest disclosures for Outcome of Board Meeting dated 9th February 2024 will remain same.

The meeting of the Board of Directors commenced at 6.00 p.m. and concluded at 07:20 p.m. Kindly take the same on your record.

We request you to kindly take the above information on record and oblige.

Thanking You,

Yours faithfully,
For **Batliboi Limited**

Pooja Sawant
Company Secretary & Compliance Officer
ACS - 35790

Annexure I

Sr.No	Name of the Proposed Allottee	Number of Equity Shares
	Category-Non-Promoter	
1.	Authum Investments	15,00,000
2.	Suresh Bhatia HUF	6,00,000
3.	Rashi Fincorp Ltd	3,00,000
4.	Shree Stockvision Securities Ltd	2,50,000
5.	Nidhi Investments	2,00,000
6.	Augmenta Value Trust - Scheme 1	2,00,000
7.	Manish Parikh HUF	2,00,000
8.	Mangal Keshav Capital	2,00,000
9.	Dalal & Broacha Stock Broking Pvt Ltd	1,50,000
10.	Antique Global Corporate Services LLP	1,50,000
11.	Vipul Dalal	1,00,000
12.	Aamara Ventures LLP	1,00,000
13.	Bond street capital pvt ltd	1,00,000
14.	Shivani Nachiket Shah	1,00,000
15.	Bhairamal Gopiram LLP	1,00,000
16.	Nailesh Dalal huf	1,00,000
17.	Manish Goyal	1,00,000
18.	Sanjay Natwarlal Shah	1,00,000
19.	Crosseas Capital Services Pvt Ltd	1,00,000
20.	Pratibha Devi Pugalia	1,00,000
21.	Rashmi Rajkumar Karnani	1,00,000
22.	Anantroop Financial Advisory Services Pvt Ltd	1,00,000
23.	Sahaj Securities LLP	99,000
24.	Kishori Rajesh Shah	75,000
25.	Paulomi Ketankumar Doshi	75,000
26.	Nupur Om Prakash Gandhi	75,000
27.	Yogesh Bathia	75,000
28.	Hriday N Dalal HUF	50,000
29.	Nilay N Dalal HUF	50,000
30.	Rohan Dalal	50,000
31.	Manish Parikh	50,000
32.	Bhavita Parikh	50,000
33.	Vasudev Hemrajani HUF	50,000
34.	Kavita Rajesh Gupta	50,000
35.	Vijay Devnani	50,000
36.	Monica V Zaveri	50,000
37.	Bachh Raj Nahar	50,000
38.	Drashti Parin Shah	25,000
39.	Rushi Baheti	25,000
40.	Kishor Shah	22,500



Annexure II

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued.	Equity Shares having face value of INR 5/- each
2.	Type of Issuance	Preferential Issue in accordance with chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued:	61,67,400 (Sixty One Lakh Sixty Seven Thousand Four Hundred only) number of equity shares to be issued at a price of Rs. 113.50 (Rupees One Hundred Thirteen Decimal Five Zero only) per equity shares aggregating to a total Issue size of Rs. 70,00,00,000/- (Rupees Seventy Crores only)
4.	Issue Price	<p>Rs. 113.50 (Rupees One Hundred Thirteen Decimal Five Zero only) per equity shares comprising of face value of Rs. 5 /- (Rupees Five only) each at a premium of Rs. 108.50 (Rupees One Hundred and Eight Decimal Five Zero only) each, determined in accordance with Regulation 164(1) of the SEBI (ICDR) Regulations, 2018 as per the Valuation Report of Registered Valuer.</p> <p>The price at which the Equity Shares shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.</p>
5.	Number of Investors	Annexure I
6.	Tenure/Conversion	Not Applicable
7.	In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
8.	Nature of Consideration Cash Consideration (whether cash or consideration other than cash)	Cash Consideration